

B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT _____ District of _____						VOLUNTARY PETITION			
Name of Debtor (if individual, enter Last, First, Middle):						Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; width: 100px; margin-top: 5px;">ZIP CODE</div>						Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; width: 100px; margin-top: 5px;">ZIP CODE</div>			
County of Residence or of the Principal Place of Business:						County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; width: 100px; margin-top: 5px;">ZIP CODE</div>						Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; width: 100px; margin-top: 5px;">ZIP CODE</div>			
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right; border: 1px solid black; width: 100px; margin-top: 5px;">ZIP CODE</div>									
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)			<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other			<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13         </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding         </div> </div>			
<b>Chapter 15 Debtors</b>  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).			<b>Nature of Debts</b> (Check <b>one</b> box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."         </div> <div> <input type="checkbox"/> Debts are primarily business debts.         </div> </div>			
<b>Filing Fee</b> (Check one box.)  <input type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b>  <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									<b>THIS SPACE IS FOR COURT USE ONLY</b>
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>									
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor:		Case Number:	Date Filed:
District:		Relationship:	Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

**X** \_\_\_\_\_  
 Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☐ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
 (Check any applicable box.)

☐ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
 (Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s):
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____          Signature of Debtor</p> <p>X _____          Signature of Joint Debtor</p> <p>_____          Telephone Number (if not represented by attorney)</p> <p>_____          Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____          (Signature of Foreign Representative)</p> <p>_____          (Printed Name of Foreign Representative)</p> <p>_____          Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p>X _____          Signature of Attorney for Debtor(s)</p> <p>_____          Printed Name of Attorney for Debtor(s)</p> <p>_____          Firm Name</p> <p>_____          Address</p> <p>_____          Telephone Number</p> <p>_____          Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____          Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____          Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____          Address</p> <p>X _____          Signature</p> <p>_____          Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____          Signature of Authorized Individual</p> <p>_____          Printed Name of Authorized Individual</p> <p>_____          Title of Authorized Individual</p> <p>_____          Date</p>	

## **CERTIFICATE OF CORPORATE RESOLUTION**

### **DINASO & SONS BUILDING SUPPLY COMPANY, INC.**

7 May 2014

I, John DiNaso, President, and Corporate Secretary of DiNaso & Sons Building Supply Company, Inc., a New Jersey corporation (the "Corporation"), do hereby certify that: (a) I am the duly elected, qualified and acting President and Corporate Secretary of the Corporation; (b) the following resolutions were duly adopted by Unanimous Written Consent of the Board of Directors of the Corporation in lieu of a Meeting on 7 May 2014 in accordance with the requirements of applicable law; and (c) said resolutions have not been amended, modified or rescinded and are in full force and effect as of the date hereof:

**WHEREAS**, the Board of Directors of the Corporation has evaluated the Corporation's alternatives in connection with a possible restructuring and has determined that the filing of a voluntary petition for relief under chapter 11 of title 11 of the United States Code by the Corporation is in the best interest of the Corporation and its stakeholders;

**RESOLVED**, that the Corporation shall be, and it hereby is, authorized to file a voluntary petition (the "Petition") for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") for the Corporation, in the United States Bankruptcy Court for the Eastern District of New York, or such other court as the appropriate officer or officers of the Corporation shall determine to be appropriate (the "Bankruptcy Court"). The Corporation is further authorized to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing and the performance of such acts to constitute conclusive evidence of the reasonableness, advisability, expedience, convenience, appropriateness, or necessity thereof;

**FURTHER RESOLVED**, that the Chief Executive Officer/President (the "Designated Officer"), shall be, hereby is, authorized, directed and empowered on behalf of, and in the name of, the Corporation to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make, or cause to be made, prior to execution thereof, any modifications to the Petition or ancillary documents as any such Designated Officer, in such officer's discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and (c) execute, acknowledge, deliver and verify any and all other documents necessary or appropriate in connection therewith or to administer the Corporation's chapter 11 cases in such form or forms as any such Designated Officer may approve; and the actions of the Designated Officer taken pursuant to this resolution, including, the execution, acknowledgment,

delivery and verification of the Petition and all ancillary documents and all other agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of such Designated Officer's approval and the necessity or desirability thereof;

**FURTHER RESOLVED**, that the Designated Officer shall be, and hereby is, authorized, directed, and empowered to retain, on behalf of, and in the name of the Corporation, Rash & Bakshi, Attorneys at Law, and such additional professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants or brokers, in each case as in such Designated Officer's judgment may be necessary or desirable in connection with the Corporation's chapter 11 case and other related matters, on such terms as such officer or officers shall approve and such Designated Officer's retention thereof shall constitute conclusive evidence of such officer's approval and the necessity or desirability thereof;

**FURTHER RESOLVED**, that the law firm of Rash & Bakshi, and any additional counsel or special, or local counsel selected by a Designated Officer, if any, shall be, and hereby are, authorized, empowered and directed to represent the Corporation, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

**FURTHER RESOLVED**, that the Corporation, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and hereby is, authorized to: (a) enter into a new debtor in possession financing facility of up to four million dollars (\$4,000,000.00) with such Lender as the Designated Officer may deem appropriate, and various other lenders and any associated documents and consummate the transactions contemplated therein (collectively, the "Financing Transactions"), on the terms as the Designated Officer may be reasonably necessary or appropriate for the continuing conduct of the affairs of the Corporation; and, (b) pay related fees and grant security interests in and liens upon some, all or substantially all of the Corporation's assets in each case as may be deemed necessary or desirable by the Designated Officer in connection with the Financing Transactions;

**FURTHER RESOLVED**, that: (a) the Designated Officer shall be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, the Corporation, as debtor and debtor in possession, to take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as the Designated Officer may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) Financing Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary or desirable by the Designated Officer are approved; and (c) the actions of the Designated Officer taken pursuant to this resolution, including the execution, acknowledgement, delivery and verification of all agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of such Designated Officer and the Corporation's approval and the necessity or desirability thereof;

**FURTHER RESOLVED**, that, in addition to the specific authorizations heretofore conferred upon the Designated Officer, the Designated Officer and any of his designees, shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of, the Corporation, to take or cause to be taken any and all such further actions, to execute, acknowledge, deliver and verify any and all such agreements, certificates, instruments, amendments and other documents and to pay all expenses, including filing fees, in each case as in such officer's or officers' judgment shall be necessary or desirable in order fully to carry out the intent and accomplish the purposes of the resolutions adopted herein;

**FURTHER RESOLVED**, that all acts heretofore lawfully done or actions heretofore lawfully taken or to be taken by any officer or officers of the Corporation in connection with the purpose, intent or implementation of these resolutions in all respects are hereby ratified, confirmed and approved; and

**FURTHER RESOLVED**, that the Designated Officer is hereby authorized to certify and deliver, to any person to whom such certification and delivery may be deemed necessary or appropriate in the opinion of such Designated Officer, a true copy of the foregoing resolutions.

*[Signature Pages Follow]*

In WITNESS WHEREOF, the undersigned has caused this certificate to be executed as of this 7th day of May 2014.

/s/ John Dinaso  
Chief Executive Officer, President and  
Corporate Secretary of  
DiNaso & Sons Building Supply Company, Inc.

## UNITED STATES BANKRUPTCY COURT

Eastern District of New YorkIn re DiNaso & Sons Building Supply Company,

Case No: \_\_\_\_\_

Debtor

Chapter 11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

DiNaso & Sons Building Supply Company, Inc. List of Creditors Holding 20 Largest Unsecured Claims				
NAME OF CREDITOR	NAME, TELEPHONE NUMBER AND COMPLETE MAILING ADDRESS, INCLUDING ZIP CODE, OF EMPLOYEE, AGENT OR DEPARTMENT OF CREDITOR FAMILIAR WITH CLAIM	NATURE OF CLAIM (trade debt, bank loan, government contract, etc.)	C U D S	AMOUNT OF CLAIM (IF SECURED ALSO STATE VALUE OF SECURITY)
Sherwood Lumber Company	Sherwood Lumber Company ATTN: Accounts Receivable 300 Corporate Plaza Islandia, NY 11749 Tel: 800-645-6226 Fax: 631-232-1976 Email: info@sherwoodlumber.com	Trade Debt		837,301
New Jersey Department of Treasury	New Jersey Division of Taxation ATTN: Bankruptcy Section PO Box 245 Trenton, NJ 08095-0245 Tel: 602-292-6800 Fax: N/A Email: N/A	Sales Tax		470,000
UFP Berlin, LLC	UFT Berlin, LLC ATTN: Accounts Receivable 159 Jackson Road Berlin, NJ 08089 Tel: 866-646-4802 Fax: N/A Email: N/A	Trade Debt		451,271
Continental Building Products, LLC	Continental Building Products, LLC ATTN: N/A 12018 Sunrise Valley Drive, Suite 500 Reston, VA 20194 Tel: 800-237-5505 Fax: N/A Email: N/A	Trade Debt		495,761
Owens Corning	Owens Corning ATTN: N/A PO Box 417324 Boston, MA 02241 Tel: 800-438-7485 Fax: N/A Email: N/A	Trade Debt		252,153
Getzler Henrich & Associates	Getzler Henrich & Associates ATTN: Accounts Receivable 295 Madison Avenue, 20 <sup>th</sup> Floor New York, NY 10017 Tel: 212-697-2400 Fax: 212-697-4812 Email: ghnyv@getzlerhenrich.com	Consulting		162,341
Mid-State Lumber Corp	Mid-State Lumber Corp ATTN: N/A 200 Industrial Parkway. Branchburg, NJ 08876 Tel: 908-725-4900	Trade Debt		109,425



BlueLinx Corp	BlueLinx Corp ATTN: N/A PO Box 642265 Pittsburg, PA 15264 Tel: 800-839-2588 Fax: N/A Email: N/A	Trade Debt		108,250
Atlas Roofing Corporation	Atlas Roofing Corporation ATTN: N/A 2000 River Edge Parkway, Suite 80 Atlanta, GA 30328 Tel: 800-388-6134 Fax: 770-952-3170 Email: N/A	Trade Debt		84,382
Swanson Group Sales Co.	Swanson Group Sales Co. ATTN: Unit 2 Portland, OR 97708 Tel: 541-773-6933 Fax: N/A Email: N/A	Trade Debt		38,107
American Express	American Express ATTN: N/A PO Box 1270 Newark, NJ 07101 Tel: 800-528-2122 Fax: N/A Email: N/A	Trade Debt		37,475
Culpeper Wood Preservers	Culpeper Wood Preservers ATTN: N/A PO Box 79348 Baltimore, MD 21279 Tel: 540-825-5200 Fax: N/A Email: N/A	Trade Debt		35,333
OGE Building Material	OGE Building Material ATTN: N/A 395 County Road 34 Matawan, NJ 07105 Tel: 732-667-3636 Fax: N/A Email: N/A	Trade Debt		34,862
MBA Building Supplies	MBA Building Supplies ATTN: N/A 2200 Temple Drive Libertyville, IL 60048 Tel: 847-660-7773 Fax: N/A Email: N/A	Trade Debt		33,595
Fin Pan, Inc.	Fin Pan, Inc. ATTN: N/A 3255 Symmes Road Hamilton, OH 45012 Tel: 513-870-9700 Fax: 513-870-9606 Email: N/A	Trade Debt		19,458
Crane Plastics Siding, LLC	Crane Plastics Siding, LLC ATTN: N/A 25545 Network Place Chicago, IL 60673 Tel: 800-526-4236 Fax: N/A Email: N/A	Trade Debt		18,919
H. M. Stauffer & Sons	H. M. Stauffer & Sons ATTN: N/A 33 Glendale Drive Leola, PA 17540 Tel: 717-656-2611 Fax: N/A Email: N/A	Trade Debt		18,479
Supreme Skylights, Inc.	Supreme Skylights, Inc. ATTN: N/A 2069 Ninth Avenue Ronkoakoma, NY 11779 Tel: 631-738-0324 Fax: N/A Email: N/A	Trade Debt		17,986
Grabber Construction	Grabber Construction ATTN: Dept 2021 PO Box 29678 Phoenix, AZ 85038 Tel: 800-662-1144 Fax: N/A Email: N/A	Trade Debt		15,575
Super Stud Building Products, Inc.	Super Stud Building Products, Inc. ATTN: NA 2960 Woodbridge avenue Edison, NJ 08837 Tel: 732-662-6200 Fax: 732-548-6043 Email: N/A	Trade Debt		10,395



**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re	:	
	:	Chapter 11
DiNaso & Sons Building Supply Company, Inc.	:	
	:	Case No. 14-_____
Debtor.	:	
	:	
-----	X	

**DECLARATION REGARDING LIST OF CREDITORS  
HOLDING THE 20 LARGEST UNSECURED CLAIMS**

I, John DiNaso, President and Chief Executive Officer of the above-captioned Debtor, declare under penalty of perjury, that I have reviewed the foregoing " List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

Date: 7 May 2014

Signature: /s/ JohnDiNaso  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re	:	
	:	Chapter 11
DiNaso & Sons Building Supply Company, Inc.	:	
	:	Case No. 14-_____
Debtor.	:	
	:	
-----	X	

**LIST OF EQUITY SECURITY  
HOLDERS**

John DiNaso  
520 Industrial Loop  
Staten Island, New York  
10309 (70% Equity Interest)

William Epp  
133 Ocean Avenue  
Lakewood, New Jersey 08201  
(30% Equity Interest)

No corporation owns an equity interest in the Debtor.

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re	:	
	:	Chapter 11
DiNaso & Sons Building Supply Company, Inc.	:	
	:	Case No. 14-_____
Debtor.	:	
-----	X	

**DECLARATION REGARDING LIST OF  
EQUITY SECURITY HOLDERS**

I, John DiNaso, President and Chief Executive Officer of John DiNaso & Sons, Inc., the Debtor in this case, declare under penalty of perjury, that I have reviewed the foregoing “List of Equity Security Holders” and that it is true and correct to the best of my knowledge, information and belief.

Date: 7 May 2014

Signature: /s/ John DiNaso  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.